

# Feel Confident about your Future

Serre Financial can build customized plans around you and your retirement goals, so you can have the peace of mind knowing that your savings are working harder for you.



Disclaimer: Any corporation considering using this document in connection with establishing a particular Advanced Tax Strategy Plan should consult its own tax advisors with respect to advice concerning its particular circumstances at the time the plan or plans are established.

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# What can an RCA do for YOU?

- ✓ Discover how a Retirement Compensation Agreement can enable you to have the highest contribution limits of **any** retirement plan
- ✓ Optimize your current income to match your lifestyle and prepare for the future



- ✓ Obtain peace of mind by protecting your assets from creditors

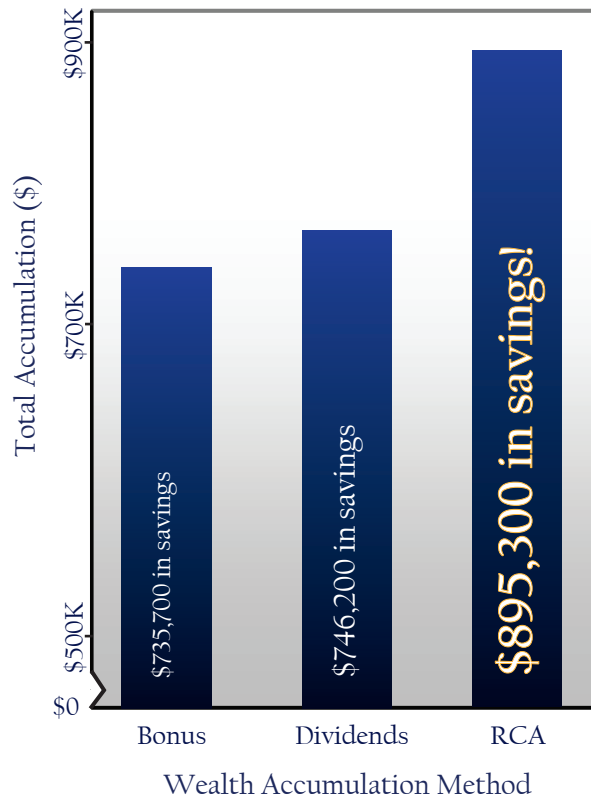


- ✓ Save your company money and increase corporate cash flow



Serre Financial can find  
the **best solution** for  
**your**  
retirement goals

The RCA Advantage vs.  
Dividends vs. Bonus After  
10 Years



Assuming yearly deposit of \$100K based on Marginal Tax Rate and drawings of \$100K gross at retirement

- ✓ Net difference of savings is over \$159,600!
- ✓ Increase your savings by 18% over a Bonus!
- ✓ Increase your savings by 17% over Dividends!

You **deserve** the value  
Serre Financial adds

Serre Financial  
is a Consulting  
Firm that has mastered  
complex benefits within  
the Income Tax Act...  
with service beyond  
expectation

Retirement Compensation  
Agreement

Ask for a qualified RCA  
team member today!

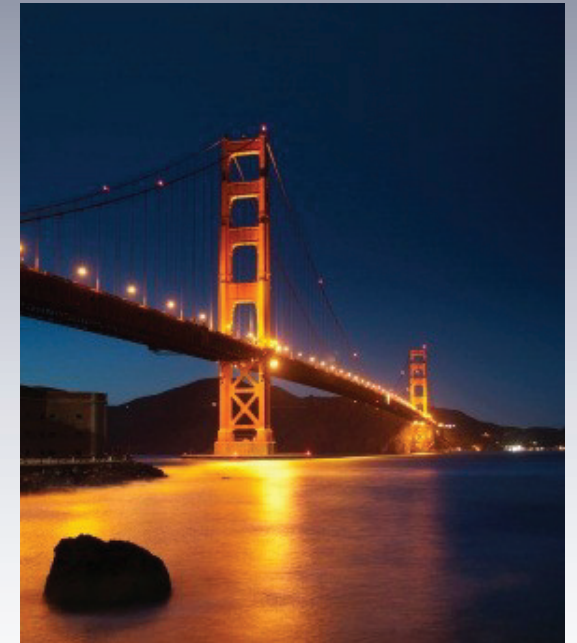
**1-866-927-0111**

www.serre.ca

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**RCA**

Retirement  
Compensation  
Arrangement



The ULTIMATE tax  
deferral

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