

Take control of your Future

Serre Financial provides a customized plan that fits you and your family's needs. We can work with you to create the ultimate plan that's right for you.



Disclaimer: Any corporation considering using this document in connection with establishing a particular Advanced Tax Strategy Plan should consult its own tax advisors with respect to advice concerning its particular circumstances at the time the plan or plans are established.



1.6.10

What is an Individual Pension Plan?

An IPP is a corporate retirement vehicle for you and your family, which is funded by your incorporated business.



Looking for a plan that offers more than an RSP?

Discover the Advantages of an IPP

- ✓ Maximize your regular contributions by up to 70% more than an RSP
- ✓ Have your tax dollars working for you
- ✓ Investment fees are fully tax deductible



- ✓ Plan can accommodate multiple participants
- ✓ Easily accepts multiple income sources

IPP vs. RSP

	IPP	RSP
Tax	Deductible for employer	Deductible for employee
Contribution Limits	Up to 70% more than an RSP	18% of previous year's earned income
Retirement Benefits	Guaranteed	Limited
Management Fees	Deductible	Non-Deductible
Multi-Generational	Yes	No

You **deserve** the value
Serre Financial adds

Serre Financial
is a Consulting
Firm that has mastered
complex benefits within
the Income Tax Act...
with service beyond
expectation

Individual Pension
Plan

Ask for a qualified IPP
team member today!

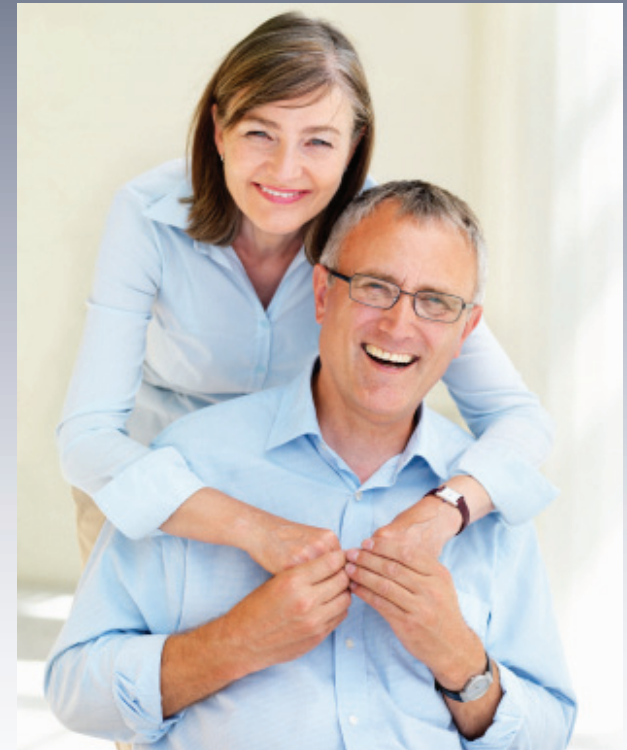
1-866-927-0111

www.serre.ca

sf Serre Financial

IPP

Individual Pension Plan



Maximize your retirement
benefits with confidence

sf Serre Financial