

Why Use an EPSP?

- ✓ Income splitting
- ✓ Pay yourself first
- ✓ Fully compensate your children's education



- ✓ No payroll taxes
- ✓ Corporate tax deduction
- ✓ Increase corporate and personal cash flow

Disclaimer: Any corporation considering using this document in connection with establishing a particular Advanced Tax Strategy Plan should consult its own tax advisors with respect to advice concerning its particular circumstances at the time the plan or plans are established.

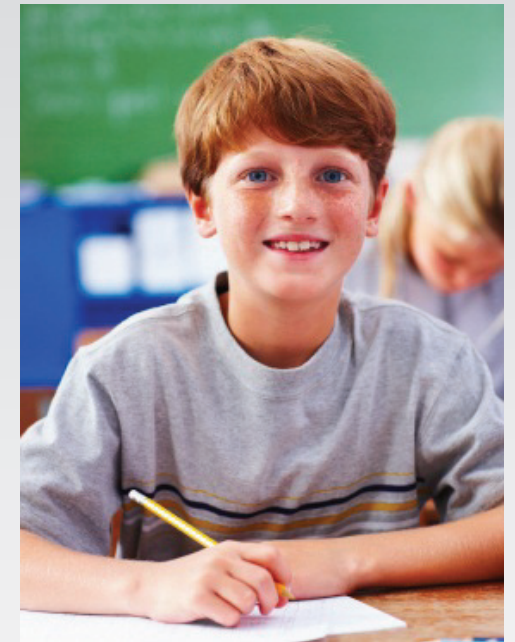
What is an Employee Profit Sharing Plan?

An EPSP is a proven method which allows you to pay you and your family more, while reducing your payable tax expenses.



Increase your family's income by **thousands** of dollars each year

Pay your Children's and Grandchildren's Education with Corporate Dollars

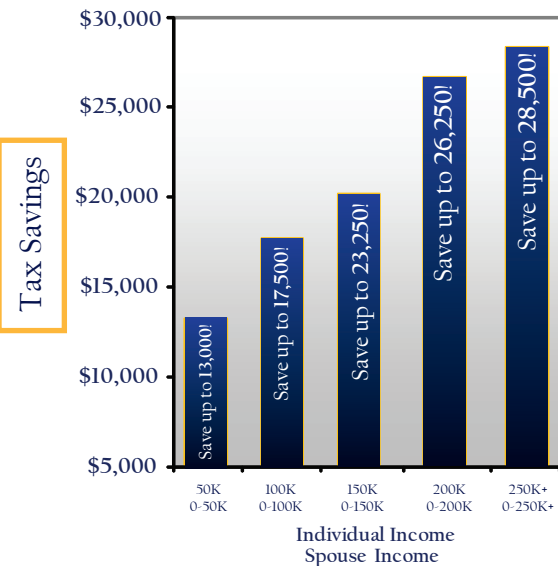


- ✓ Cover the costs of school expenses: books, travel, lodging, food, and more!
- ✓ Create investment opportunities with the money an EPSP will save you- like a TFSA or RESP

Even More Benefits

- ✓ No applicable attribution rules
- ✓ Increase earned income and pensionable earnings
- ✓ Tax deferral available
- ✓ Excellent retirement planning and wealth accumulation tool

Typical Annual Family Savings (2 Adults, 2 Children aged 9 & 13)



Earn **more**, pay **less**

You **deserve** the value
Serre Financial adds

Serre Financial
is a Consulting
Firm that has mastered
complex benefits within
the Income Tax Act...
with service beyond
expectation

Employee Profit
Sharing Plan

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EPSP

Employee Profit Sharing Plan



Reduce expenses & increase
income with one plan

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